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沪港联合

HONG KONG SHANGHAI ALLIANCE HOLDINGS LIMITED

滬港聯合控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1001)

**POLL RESULTS OF SPECIAL GENERAL MEETING
HELD ON 15 MARCH 2017**

Reference is made to the circular (the “**Circular**”) and the notice of special general meeting (the “**SGM Notice**”) of Hong Kong Shanghai Alliance Holdings Limited (the “**Company**”) both dated 28 February 2017 in relation to the Disposal. Unless otherwise defined, capitalised terms used therein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the resolution (the “**Resolution**”) as set out in the SGM Notice was duly passed by the Shareholders present in person or by proxy or by duly authorised corporate representatives, by way of poll in accordance with the requirements of the Listing Rules at the SGM held on Wednesday, 15 March 2017. Full text of the Resolution was set out in the SGM Notice.

The poll results in respect of the Resolution is as follows:

ORDINARY RESOLUTION	Number of votes (Approximate percentage)	
	For	Against
(a) To approve, confirm and ratify the share sale and purchase agreement dated 26 January 2017 (the “S&P Agreement”) entered into amongst VSC China Property Limited (an indirect wholly-owned subsidiary of the Company) as the vendor, Lumion (B.V.I.) Limited as the purchaser and the Company as the guarantor of the vendor in relation to the disposal of one issued share (representing the entire issued share capital) of Eastlink International Investment Inc., any other transaction documents in connection therewith and the transactions contemplated thereunder; and	301,426,904 (100%)	0 (0%)
(b) To authorise any director of the Company to do all such acts and things and execute and deliver all such documents whether under the common seal of the Company or otherwise as may be necessary, desirable or expedient to carry out or to give effect to any or all transactions contemplated under the S&P Agreement.		

Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person or by proxy or by duly authorised corporate representative.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution proposed at the SGM was duly passed as an ordinary resolution of the Company.

As at the date of the SGM, the total number of issued Shares was 641,882,674 Shares, which represented the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholder were required under the Listing Rules to abstain from voting on the Resolution at the SGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM. There were no restrictions on any Shareholders to cast votes on the Resolution at the SGM.

The scrutineer of the SGM was Computershare Hong Kong Investor Services Limited, the Hong Kong share registrar and transfer office of the Company.

On behalf of the Board
Hong Kong Shanghai Alliance Holdings Limited
Yao Cho Fai Andrew
Chairman

Hong Kong, 15 March 2017

As at the date of this announcement, the Board comprises Mr. Yao Cho Fai Andrew, Ms. Luk Pui Yin Grace and Mr. Lau Chi Chiu (being the executive directors); Mr. Dong Sai Ming Fernando (being the non-executive director); Mr. Tam King Ching Kenny, Mr. Xu Lin Bao, Mr. Tse Lung Wa Teddy and Mr. Yeung Wing Sun Mike (being the independent non-executive directors).