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VAN SHUNG CHONG HOLDINGS LIMITED

(Incorporated in Bermuda with limited liability)

(Stock Code: 1001)

PROFIT WARNING

This announcement is made by the Company pursuant to Rule 13.09(1) of the Listing Rules.

The Board wishes to inform the Shareholders and potential investors that the VSC Group is expected to record a net loss for the six months ended 30th September 2011 as compared to a net profit for the corresponding period for the six months ended 30th September 2010.

In the meantime, Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

This announcement is made by Van Shung Chong Holdings Limited (the “Company”) pursuant to Rule 13.09(1) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (“Listing Rules”).

The board of directors of the Company (“Board”) wishes to inform the shareholders of the Company (the “Shareholders”) and potential investors that the Company and its subsidiaries (the “VSC Group”) expects to record a net loss for the six months ended 30th September 2011 as compared to a net profit for the corresponding period for the six months ended 30th September 2010. Such expected loss is mainly attributable to the fluctuation of steel prices during the six months ended 30th September 2011 and the negative impact arising from the uncertainty in the global economy.

The VSC Group’s unaudited consolidated interim results for the six months ended 30th September 2011 will be announced on 11th November 2011. Shareholders and potential investors are advised to read the interim results announcement of the VSC Group when it is published.

In the meantime, Shareholders and potential investors are advised to exercise caution when dealing in the securities of the Company.

On behalf of the Board of
Van Shung Chong Holdings Limited
Andrew Cho Fai Yao
Chairman

Hong Kong, 9th November 2011

As at the date of this announcement, the Board comprises Mr. Andrew Cho Fai Yao (Chairman), Mr. Fernando Sai Ming Dong and Mr. Kern Lim (being the executive Directors), Mr. Frank Muñoz (being the non-executive Director), Mr. Harold Richard Kahler, Mr. Kenny King Ching Tam and Mr. Xu Lin Bao (being the independent non-executive Directors).