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沪港联合

HONG KONG SHANGHAI ALLIANCE HOLDINGS LIMITED

滬港聯合控股有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1001)

**POLL RESULT OF SPECIAL GENERAL MEETING
HELD ON 1 JUNE 2018**

References are made to the circular (the “**Circular**”) and the notice of special general meeting (the “**SGM Notice**”) of Hong Kong Shanghai Alliance Holdings Limited (the “**Company**”) both dated 14 May 2018 in relation to a major and connected transaction regarding the entering into of the subscription and shareholders agreement and the investment management agreement with respect to the formation of a co-investment venture. Unless otherwise defined, capitalised terms used therein shall have the same meanings as defined in the Circular.

The Board is pleased to announce that the resolution (the “**Resolution**”) as set out in the SGM Notice was duly passed by the Shareholders present in person or by proxy or by duly authorised corporate representatives, by way of poll in accordance with the requirements of the Listing Rules at the SGM held on Friday, 1 June 2018. Full text of the Resolution was set out in the SGM Notice.

Details of the poll result in respect of the Resolution are as follows:

ORDINARY RESOLUTION	Number of votes (Approximate percentage)	
	For	Against
(a) To approve, confirm and ratify the subscription and shareholders agreement dated 18 April 2018 (the “ Subscription and Shareholders Agreement ”) entered into by HSL Shanghai Office Partners I Limited (the “ Venture ”), Plentiful Praise Limited, Reco Wisteria Private Limited, Hongkong and Shanghai Land Capital Ltd. (“ HSL ”) and the Company, the investment management agreement dated 18 April 2018 (the “ Investment Management Agreement ”) entered into by the Venture and HSL, any other transaction documents in connection therewith and the transactions contemplated thereunder; and	292,265,336 (100%)	0 (0%)

(b) To authorise any director of the Company to do all such acts and things and execute and deliver all such documents whether under the common seal of the Company or otherwise as may be necessary, desirable or expedient to carry out or to give effect to any or all transactions contemplated under the Subscription and Shareholders Agreement and the Investment Management Agreement.		
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Note: The number of votes and percentage of the voting as stated above are based on the total number of Shares held by the Shareholders who attended and voted at the SGM in person or by proxy or by duly authorised corporate representative.

As more than 50% of the votes were cast in favour of the Resolution, the Resolution proposed at the SGM was duly passed as an ordinary resolution of the Company.

As at the date of the SGM, the total number of issued shares was 640,546,674 Shares, which represented the total number of Shares entitling the Shareholders to attend and vote for or against the Resolution at the SGM. There were no Shares entitling the Shareholders to attend and abstain from voting in favour of the Resolution at the SGM as set out in Rule 13.40 of the Listing Rules and no Shareholder were required under the Listing Rules to abstain from voting on the Resolution at the SGM. None of the Shareholders have stated their intention in the Circular to vote against or to abstain from voting on the Resolution at the SGM. There were no restrictions on any Shareholders to cast votes on the Resolution at the SGM.

The scrutineer of the SGM was Computershare Hong Kong Investor Services Limited, the Company's branch share registrar in Hong Kong.

On behalf of the Board
Hong Kong Shanghai Alliance Holdings Limited
Yao Cho Fai Andrew
Chairman

Hong Kong, 1 June 2018

As at the date of this announcement, the Board comprises Mr. Yao Cho Fai Andrew, Ms. Luk Pui Yin Grace and Mr. Lau Chi Chiu (being the executive directors); Mr. Tam King Ching Kenny, Mr. Xu Lin Bao, Mr. Tse Lung Wa Teddy and Mr. Yeung Wing Sun Mike (being the independent non-executive directors).