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沪港联合

**HONG KONG SHANGHAI ALLIANCE HOLDINGS LIMITED**

**滬港聯合控股有限公司**

*(Incorporated in Bermuda with limited liability)*

**(Stock Code: 1001)**

**DELAY IN DESPATCH OF CIRCULAR  
IN RELATION TO**

**MAJOR AND CONNECTED TRANSACTION**

**CO-INVESTMENT VENTURE FORMATION  
ENTERING INTO THE SUBSCRIPTION  
AND SHAREHOLDERS AGREEMENT**

**AND**

**THE INVESTMENT MANAGEMENT AGREEMENT**

Reference is made to the announcement of Hong Kong Shanghai Alliance Holdings Limited (the “**Company**”) dated 18 April 2018 in relation to a major and connected transaction regarding the entering into of the subscription and shareholders agreement and the investment management agreement with respect to the formation of a co-investment venture (the “**Announcement**”). Unless otherwise defined, capitalised terms used herein shall have the same meanings as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, among others, (i) further information on the Agreements; (ii) the financial information of the Group; (iii) a notice convening the SGM; and (iv) other information as required under the Listing Rules, is expected to be despatched to the Shareholders on or before 9 May 2018. As additional time is required for the Company to finalise certain information to be included in the Circular, it is expected that the despatch date of the Circular will be postponed to a date on or before 16 May 2018.

On behalf of the Board

**Hong Kong Shanghai Alliance Holdings Limited**

**Yao Cho Fai Andrew**

*Chairman*

Hong Kong, 9 May 2018

*As at the date of this announcement, the Board comprises Mr. Yao Cho Fai Andrew, Ms. Luk Pui Yin Grace and Mr. Lau Chi Chiu (being the executive directors); Mr. Tam King Ching Kenny, Mr. Xu Lin Bao, Mr. Tse Lung Wa Teddy and Mr. Yeung Wing Sun Mike (being the independent non-executive directors).*